MARKET OUTLOOK

ABBASI AND COMPANY (Pvt) Ltd.

Iran Deal or Fresh Strikes Hang Over Markets; Rate Decision Due Today

Daily Market Overview

Monday, 26 October, 2026

Support 1	**162,000**
Support 2	**160,000**
Resistance	**171,000**

Daily Market Update | KSE-100 | Monday, 26 October, 2026

The market is expected to remain volatile as Trump weighs an Iran deal or fresh military action while Qatar pushes diplomacy, and crude's retreat from near six-month highs offers only partial relief. Weighing further on the domestic picture, attention turns to today's monetary policy announcement, which could set the tone for the sessions ahead.

On the charts, 162,000-160,000 serves as the near-term floor, whereas 171,000 marks the key hurdle above.

Investors are advised to maintain a cautious but proactive approach, focusing on fundamentally strong stocks with long-term growth potential.



Major News | KSE-100 | Monday, 26 October, 2026

- **Trump weighs Iran deal or further action, Qatar pushes diplomacy** https://www.iranintl.com/en/202610250633
- **Oil slips from near six-months highs despite supply concerns** https://www.reuters.com/business/energy/oil-prices-down-almost-1-early-trading-2026-10-25/
- **Monetary policy today** https://epaper.brecorder.com/2026/10/26/1-page/1124763-news.html
- **Pakistan joins regional, European countries to address Iran-US conflict** https://www.thenews.pk/print/1445022-pakistan-joins-regional-european-countries-to-address-iran-us-conflict
- **FY26 foreign profit repatriation 41pc higher than FDI** https://epaper.brecorder.com/2026/10/24/1-page/1124574-news.html
- **Govt rejects $490m loan over cost** https://tribune.com.pk/story/2636732/govt-rejects-490m-loan-over-cost
- **Petrol price maintained; HSD's hiked by Rs1.91** https://epaper.brecorder.com/2026/10/24/1-page/1124561-news.html
- **LPG shortage worsens after supply issues** https://epaper.brecorder.com/2026/10/24/1-page/1124572-news.html
- **OGRA allows MMI to sell gas under new TPA regime** https://epaper.brecorder.com/2026/10/26/1-page/1124768-news.html
- **Targeted power subsidies; PM sets up ministerial body to devise strategy** https://epaper.brecorder.com/2026/10/26/1-page/1124761-news.html
- **Govt plans shifting Discos' tax burden to consumers** https://epaper.brecorder.com/2026/10/25/1-page/1124666-news.html
- **WAPDA signs Rs133.18bn contract for Diamer-Basha Dam project** https://epaper.brecorder.com/2026/10/25/1-page/1124659-news.html
- **UEP Wind Power seeks Rs5.824bn from CPPA-G to avert default risk** https://epaper.brecorder.com/2026/10/26/1-page/1124767-news.html
- **SBP revises equity investment limits for banks, DFIs** https://epaper.brecorder.com/2026/10/25/1-page/1124673-news.html
- **Auto policy puts 1.5m jobs at risk** https://tribune.com.pk/story/2636623/auto-policy-puts-15m-jobs-at-risk

FIPI / LIPI

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.47	0.26	0.01	-0.05	-0.86	-0.02	-0.37	0.03	-0.17	0.42	-1.21
	Broker Proprietary Trading	-0.24	-0.40	-0.01	0.01	-0.19	-0.05	0.02	-0.14	0.02	0.38	-0.61
	Companies	1.13	0.32	0.22	0.00	0.53	0.04	-0.01	-0.06	0.25	0.17	2.58
	Individuals	0.56	0.81	-0.11	0.05	0.03	0.63	0.61	-0.66	0.08	0.08	2.08
	Insurance Companies	-0.35	0.06	-0.01	-0.01	-0.02	-0.01	0.00	0.02	0.01	-0.01	-0.31
	Mutual Funds	-0.77	0.16	-0.16	-0.05	0.44	0.06	-0.32	0.64	-0.29	-0.58	-0.88
	NBFC	0.00	-	-	-0.00	-	-	-	-0.00	-	-0.36	-0.36
	Other Organization	0.01	0.06	0.02	-	-0.02	0.01	-0.04	-0.03	0.07	0.15	0.22
	LIPI Total	**-0.13**	**1.26**	**-0.03**	**-0.05**	**-0.11**	**0.66**	**-0.10**	**-0.21**	**-0.04**	**0.25**	**1.50**

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.06	-1.49	-	-	-0.02	-0.06	-	0.14	-	-0.47	-1.96
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.19	0.23	0.03	0.05	0.13	-0.60	0.10	0.07	0.04	0.22	0.46
	Total	**0.13**	**-1.26**	**0.03**	**0.05**	**0.11**	**-0.66**	**0.10**	**0.21**	**0.04**	**-0.25**	**-1.50**

Source: NCCPL

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TP – Target Price	CAGR – Compound Annual Growth Rate	FCF – Free Cash Flows
FCFE – Free Cash Flows to Equity	FCFF – Free Cash Flows to Firm	DCF – Discounted Cash Flows
PE – Price to Earnings Ratio	PB – Price to Book Ratio	BVPS – Book Value Per Share
EPS – Earnings Per Share	DPS – Dividend Per Share	ROE – Return of Equity
ROA – Return on Assets	SOTP – Sum of the Parts	LDCP – Last Day Closing Price

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include: I. Discounted Cash Flow Model, II. Dividend Discount Model, III. Relative Valuation Model, IV. Sum of Parts Valuation.

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